

PAYCHECK BUDGET

JAN FEB MAR APR MAY JUN JUL AUG SEP OCT NOV DEC

PAYCHECK AMOUNT

PAYCHECK PERIOD

MY FINANCIAL GOALS

1. _____
2. _____
3. _____

| SHOPPING | BUDGET | ACTUAL |
|--------------|--------|--------|
| CLOTHES | | |
| ELECTRONICS | | |
| BEAUTY | | |
| HOME GOODS | | |
| GIFTS | | |
| TOTAL | | |

| FOOD | BUDGET | ACTUAL |
|--------------|--------|--------|
| GROCERIES | | |
| COFFEE | | |
| SNACKS | | |
| TOTAL | | |

| FITNESS | BUDGET | ACTUAL |
|----------------|--------|--------|
| GYM MEMBERSHIP | | |
| SPORTS | | |
| EQUIPMENT | | |
| WELLNESS | | |
| PRODUCTS | | |
| TOTAL | | |

| ENTERTAINMENT | BUDGET | ACTUAL |
|-----------------|--------|--------|
| MOVIES | | |
| CONCERTS/EVENTS | | |
| HOBBIES | | |
| RESTAURANTS | | |
| LEISURE TRAVEL | | |
| TOTAL | | |

| FIXED EXPENSES | BUDGET | ACTUAL |
|----------------|--------|--------|
| RENT/MORTGAGE | | |
| ELECTRICITY | | |
| WATER | | |
| GAS | | |
| INTERNET | | |
| PHONE | | |
| TOTAL | | |

| TRANSPORTATION | BUDGET | ACTUAL |
|------------------|--------|--------|
| FUEL | | |
| MAINTENANCE | | |
| PARKING FEES | | |
| INSURANCE | | |
| PUBLIC TRANSPORT | | |
| TOTAL | | |

| MEDICAL | BUDGET | ACTUAL |
|------------------|--------|--------|
| DOCTOR VISITS | | |
| MEDICATIONS | | |
| HEALTH INSURANCE | | |
| TOTAL | | |

| FAMILY & EDUCATION | BUDGET | ACTUAL |
|--------------------|--------|--------|
| CHILDCARE | | |
| TUITION FEES | | |
| BOOKS | | |
| MATERIALS | | |
| COURSES | | |
| TOTAL | | |

| SAVINGS | BUDGET | ACTUAL |
|-----------------|--------|--------|
| EMERGENCY FUNDS | | |
| HOLIDAY FUND | | |

| | | |
|--------------|--|--|
| AMOUNT LEFT | | |
| TOTAL | | |

50/30/20 BUDGET PLANNER

INCOME

JAN FEB MAR APR MAY JUN JUL AUG SEP OCT NOV DEC

50% NEEDS

30% WANTS

20% SAVINGS

50% _____

| NEEDS | BUDGET | ACTUAL |
|--------------|--------|--------|
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| | | |
| TOTAL | | |

30% _____

| WANTS | BUDGET | ACTUAL |
|--------------|--------|--------|
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| | | |
| TOTAL | | |

20% _____

| SAVINGS | BUDGET | ACTUAL |
|--------------|--------|--------|
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| | | |
| | | |
| | | |
| | | |
| TOTAL | | |

| SUMMARY | BUDGET | ACTUAL |
|---------------|--------|--------|
| TOTAL INCOME | | |
| TOTAL NEEDS | | |
| TOTAL WANTS | | |
| TOTAL SAVINGS | | |

NOTES

