## **PAYCHECK BUDGET**

JAN FEB MAR APR MAY JUN JUL AUG SEP OCT NOV DEC

#### **PAYCHECK AMOUNT**

### MY FINANCIAL GOALS

1.

2.

**3**.

SHOPPING	BUDGET	ACTUAL
CLOTHES		
ELECTRONICS		
BEAUTY		
HOME GOODS		
GIFTS		
TOTAL		

FOOD	BUDGET	ACTUAL
GROCERIES		
COFFEE		
SNACKS		
TOTAL		

FITNESS	BUDGET	ACTUAL
GYM MEMBERSHIP		
SPORTS		
EQUIPMENT		
WELLNESS		
PRODUCTS		
TOTAL		

ENTERTAINMENT	BUDGET	ACTUAL
MOVIES		
CONCERTS/EVENTS		
HOBBIES		
RESTAURANTS		
LEISURE TRAVEL		
TOTAL		

#### **PAYCHECK PERIOD**

FIXED EXPENSES	BUDGET	ACTUAL
RENT/MORTGAGE		
ELECTRICITY		
WATER		
GAS		
INTERNET		
PHONE		
TOTAL		

TRANSPORTATION	BUDGET	ACTUAL
FUEL		
MAINTENANCE		
PARKING FEES		
INSURANCE		
PUBLIC TRANSPORT		
TOTAL		

MEDICAL	BUDGET	ACTUAL
DOCTOR VISITS		
MEDICATIONS		
HEALTH INSURANCE		
TOTAL		

FAMILY & EDUCATION	BUDGET	ACTUAL
CHILDCARE		
TUITION FEES		
BOOKS		
MATERIALS		
COURSES		
TOTAL		

SAVINGS	BUDGET	ACTUAL
EMERGENCY FUNDS		
HOLIDAY FUND		

AMOUNT LEFT	
TOTAL	

## 50/30/20 BUDGET PLANNER INCOME

JAN FEB MAR APR MAY JUN JUL AUG SEP OCT NOV DEC 50% NEEDS **30% WANTS 20% SAVINGS** 

50%			
50%			

NEEDS	BUDGET	ACTUAL
TOTAL		

30%		
WANTS	BUDGET	ACTUAL
_		

TOTAL		TOTAL	
	_		
20%			

RODGET	ACTUAL
	BODGET

SUMMARY	BUDGET	ACTUAL
TOTAL INCOME		
TOTAL NEEDS		
TOTAL WANTS		
TOTAL SAVINGS		

NOTES	
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## 70/20/10 BUDGET PLANNER INCOME

JAN FEB MAR APR MAY JUN JUL AUG SEP OCT NOV DEC 70% NEEDS **20% WANTS 10% SAVING** 

**TOTAL** 

70% \_\_\_\_\_

NEEDS	BUDGET	ACTUAL
TOTAL		

WANTS	BUDGET	ACTUAL

20% \_\_\_\_\_

10% \_\_\_\_\_

SAVING	BUDGET	ACTUAL
TOTAL		

SUMMARY	BUDGET	ACTUAL
TOTAL INCOME		
TOTAL NEEDS		
TOTAL SAVINGS		
TOTAL INVESTING		

NOTES		

# **EXPENSE TRACKER**

JAN FEB MAR APR MAY JUN JUL AUG SEP OCT NOV DEC

DATE	DESCRIPTION	AMOUNT SPENT	CASH	C/D	NEED	WANT

# **DEBT SNOWBALL**

JAN FEB MAR APR MAY JUN JUL AUG SEP OCT NOV DEC

List your debts from smallest to largest by balance. Once the smallest debt is paid off, move that minimum payment to the next debt for the new payment on the next debt.

	. ,		
DEBT	TOTAL PAYOFF	MIN. PAYMENT	NEW PAYMENT
	1		1
			1

# SAVINGS GOALTRACKER

