

PAYCHECK BUDGET

JAN FEB MAR APR MAY JUN JUL AUG SEP OCT NOV DEC

PAYCHECK AMOUNT

PAYCHECK PERIOD

MY FINANCIAL GOALS

- 1.
- 2.
- 3.

SHOPPING	BUDGET	ACTUAL
CLOTHES		
ELECTRONICS		
BEAUTY		
HOME GOODS		
GIFTS		
TOTAL		

FOOD	BUDGET	ACTUAL
GROCERIES		
COFFEE		
SNACKS		
TOTAL		

FITNESS	BUDGET	ACTUAL
GYM MEMBERSHIP		
SPORTS		
EQUIPMENT		
WELLNESS		
PRODUCTS		
TOTAL		

ENTERTAINMENT	BUDGET	ACTUAL
MOVIES		
CONCERTS/EVENTS		
HOBBIES		
RESTAURANTS		
LEISURE TRAVEL		
TOTAL		

FIXED EXPENSES	BUDGET	ACTUAL
RENT/MORTGAGE		
ELECTRICITY		
WATER		
GAS		
INTERNET		
PHONE		
TOTAL		

TRANSPORTATION	BUDGET	ACTUAL
FUEL		
MAINTENANCE		
PARKING FEES		
INSURANCE		
PUBLIC TRANSPORT		
TOTAL		

MEDICAL	BUDGET	ACTUAL
DOCTOR VISITS		
MEDICATIONS		
HEALTH INSURANCE		
TOTAL		

FAMILY & EDUCATION	BUDGET	ACTUAL
CHILDCARE		
TUITION FEES		
BOOKS		
MATERIALS		
COURSES		
TOTAL		

SAVINGS	BUDGET	ACTUAL
EMERGENCY FUNDS		
HOLIDAY FUND		

AMOUNT LEFT		
TOTAL		

50/30/20 BUDGET PLANNER

INCOME

JAN FEB MAR APR MAY JUN JUL AUG SEP OCT NOV DEC

50% NEEDS

30% WANTS

20% SAVINGS

50% _____

NEEDS	BUDGET	ACTUAL
TOTAL		

30% _____

WANTS	BUDGET	ACTUAL
TOTAL		

20% _____

SAVINGS	BUDGET	ACTUAL
TOTAL		

SUMMARY	BUDGET	ACTUAL
TOTAL INCOME		
TOTAL NEEDS		
TOTAL WANTS		
TOTAL SAVINGS		

NOTES

INCOME

JAN FEB MAR APR MAY JUN JUL AUG SEP OCT NOV DEC

70% NEEDS

20% WANTS

10% SAVING

70% _____

NEEDS	BUDGET	ACTUAL
TOTAL		

20% _____

WANTS	BUDGET	ACTUAL
TOTAL		

10%

SAVING	BUDGET	ACTUAL
TOTAL		

SUMMARY	BUDGET	ACTUAL
TOTAL INCOME		
TOTAL NEEDS		
TOTAL WANTS		
TOTAL SAVINGS		

NOTES

EXPENSE TRACKER

[illegible]

DEBT SNOWBALL

JAN FEB MAR APR MAY JUN JUL AUG SEP OCT NOV DEC

List your debts from smallest to largest by interest rate. Once the smallest debt is paid off, move that minimum payment to the next debt for the new payment on the next debt.

[illegible]

SAVINGS GOAL TRACKER

A 10x10 grid of 100 circles. Each circle contains a dollar sign (\$) followed by a blank line (____) for a number. The circles are arranged in 10 rows and 10 columns.

DEBT AVALANCHE

List your debts from largest to smallest by interest rate. Once the smallest debt is paid off, move that minimum payment to the next debt for the new payment on the next debt.

[illegible]

DEBT SCHEDULE

JANFEBMARAPRMAYJUNJULAUASEPOTCNOVDEC

COMPANY NAME:

Please provide details on all outstanding debts, including installment loans, credit cards and mortgages. For any debts that will be paid off using debt consolidation, mark them with an asterisk (*).

CREDITOR (Name/Address)	ORIGINAL DATE	ORIGINAL AMOUNT	PRESENT BALANCE	INTEREST RATE	MONTHLY PAYMENT	MATURITY DATE	COLLATERAL/SECURITY

Signature

Date